# PROJECT ASSISTANT



**General Summary:** Under the general direction of the Director of Operations, the Project

Assistant will provide administrative support to the Executive Director, Director of Operations, and office staff, as needed.

Location: Albany, NY with partial telecommuting as warranted.

# Principal Duties and Responsibilities

## **ED/Office Support**

- 1. Serve as the "receptionist" for the office by greeting guests, screening phone and email inquiries for FOR-NY.
- 2. Receive and manage all general e-mail inquiries, and direct to the appropriate staff member as needed.
- 3. Manage FOR-NY's CRM database. This includes sending emails, creating event pages, entering contact information and understanding its capabilities to enable FOR-NY to take full advantage of all its abilities.
- 4. Manage donor records in CRM software and maintain all relevant data on donors, including drafting all routine donor acknowledgements. Provide the Executive Director (ED) and Director of Operations (DO) with a month report on donation and training income.
- 5. Maintain a scanned, digital filing system of all accounts payable.
- 6. Provide administrative support to the ED as directed.
- 7. Maintain an inventory of office supplies and work with staff to coordinate cost-effective purchasing and timely delivery of orders.
- 8. Review all employee monthly expense reports for accuracy, and provide to Director of Operations (DO) for payment.
- 9. Organize and maintain all FOR-NY databases, and filing systems.
- 10. Prepare and track purchase and travel requisitions.
- 11. Assist team members with special projects as needed, and organizing, planning, and holding events.

#### Travel

- 1. Assist with the preparation of travel authorizations.
- 2. Responsible for assisting in coordination of travel for ED and other staff as directed.

## **Coordination of Meetings**

- 1. Coordination of the planning of the Community Based Recovery Support (CBRS), RCO, and any other meetings as directed. Attend meetings, take and disseminate notes in a timely manner.
- 2. Assist the Director of Education & Training with scheduling of trainings and the development and tracking of attendance sheets.

## Social Media

- 1. Assist the Communications Manager in creating event pages, update and schedule updates for all social media platforms.
- 2. Assist the Communications Manager in developing and posting e-blasts.

# **CRPA** Duties

- 1. Create and update survey link to collect applications.
- 2. Compile new applications for both BPT Program and Certification and testing Fees on a weekly basis for application review team.
- 3. Notify applicants of acceptance/next steps, and file accordingly.
- 4. Provide telephone/email support for potential applicants and BPT scholarship recipients.
- 5. Update constituent profiles in DonorView with forms received to enable accepted applicants to retrieve these forms through their portal account.
- 6. Update and maintain tracking spreadsheet.
- 7. Create new vouchers to send to those accepted to BPT Program and those approved, based on financial need for CRPA Certification and Testing fees. Update the voucher tracking spreadsheet accordingly.
- 8. Review, update/revise applications, participant documents, and website as needed.

## Social Media

- 1. Assist the Communications Manager in creating event pages, update and schedule updates for all social media platforms.
- 2. Assist the Communications Manager in developing and posting e-blasts.

## Education

An undergraduate degree is preferred, or relative job experience.

## **Qualifications and Experience**

• Minimum of 3 to 5 years administrative support experience.

Project Assistant Job Description Page 2 August 2021

- Experience with database contact management systems.
- Demonstrated expertise in Microsoft Office Suite.
- Graphic software experience, Adobe Creative Suite.
- Ability to prioritize projects and see them through to completion, demonstrated problemsolving skills and a keen attention to detail.
- Ability to work in an organized manner in a fast-paced environment.

# **Personal Characteristics**

- A self-starter; *i.e.*, a self-directed individual who has a passion for the organization's mission and wants to "make a difference."
- Able to multi-task, take care of day-to-day, immediate issues and still look ahead to see the big picture and shape the organization's future.
- A solutions and outcomes-oriented problem-solver.
- Outstanding written and oral communications skills.
- Exceptional organizational skills.
- High energy, positive attitude and intellectually bright.
- Demonstrate respect for the history and legacy of the organization.

#### Salary Range

\$40,000 – 45,000 depending upon skills and experience.